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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

| In re UBS AUCTION RATE SECURITIES LITIGATION | x)) Master File No. 08-cv-02967 (L/mm) |
|--|--|
| THIS DOCUMENT RELATES TO: ALL ACTIONS |)) x |
| [additional captions follow] | ** |

NOTICE OF MOTION TO ADMIT PRO HAC VICE

MILBERG LLP

Jerome M. Congress Kent A. Bronson One Pennsylvania Plaza, 49th Floor New York, New York 10119 Telephone: (212) 594-5300 jcongress@milberg.com kbronson@milberg.com

| | —X |
|---|--------------------------------|
| RANDOLPH BONNIST, Individually and On Behalf Of Himself And All Others Similarly Situated, |))) |
| Plaintiff, |) Case No. 08-cv-4352 (Lmm) |
| VS. |)) |
| UBS AG, UBS SECURITIES LLC and UBS FINANCIAL SERVICES, INC., |)) |
| Defendants. |) |
| |) v |
| RONALD D. KASSOVER, on behalf of himself and all others similarly situated, |)) |
| Plaintiff, |)) Case No. 08-cv-02753 (LMM) |
| VS. | |
| UBS AG and UBS FINANCIAL SERVICES, INC., | |
| Defendants. |) |
| |)) |
| ARIC A. STREIT and MARY STREIT as Trustees for the benefit of the STREIT LIVING TRUST, Individually And On Behalf of All Others Similarly Situated, |) |
| Plaintiffs, |) Case No. 08-cv-5251 (LMM) |
| v. |)) |
| UBS AG, UBS SECURITIES LLC and UBS FINANCIAL SERVICES, INC., |))) |
| Defendants. | <i>,</i> |

TO: ALL PARTIES AND THEIR COUNSEL OF RECORD

PLEASE TAKE NOTICE that upon the annexed affidavit of Jerome M. Congress, a member of the law firm of Milberg LLP and a member in good standing of the bar of this Court, in support of this motion, and the Certificate of Good Standing of George A. Shohet, annexed hereto (as Exhibits A and B, respectively), we will move this Court before the Honorable Lawrence M. McKenna at the United States Courthouse for the Southern District of New York, pursuant to Rule 1.3(c) of the Local Rules of the United States District Courts for the Southern and Eastern Districts of New York for an Order allowing the admission of

George A. Shohet, Esq. Law Offices of George A. Shohet 245 Main Street, Suite 310 Venice, CA 90291-5216

Tel.: (310) 452-3176 Fax: (310) 452-2270

E-mail: georgeshohet@gmail.com

as attorney *pro hac vice* to argue or try this case in whole or in part as counsel. George A. Shohet is a member in good standing of the bar of the State of California. There are no pending disciplinary proceedings against this applicant in any State or Federal court.

DATED: June 13, 2008

MILBERG LLP

Jerome M. Congress (JC-2060)

Kent A. Bronson (KB-4906)

One Pennsylvania Plaza

New York, New York 10119

Telephone: (212) 594-5300 Facsimile: (212) 868-1229

jcongress@milberg.com

Attorneys for Plaintiffs

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

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| In re UBS AUCTION RATE SECURITIES LITIGATION |) | Master File No. 08-cv-02967 (LMM) |
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| [additional captions follow] | ** | |

AFFIDAVIT OF JEROME M. CONGRESS IN SUPPORT OF MOTION TO ADMIT COUNSEL PRO HAC VICE

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kbronson@milberg.com

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|---|---------------------|---|
| RANDOLPH BONNIST, Behalf Of Himself And Al Situated, | Individually and On |))) |
| | Plaintiff, | Case No. 08-cv-4352 (LMM) |
| vs. | |)) |
| UBS AG, UBS SECURITE FINANCIAL SERVICES, | |))) |
| | Defendants. |)) |
| | |) x |
| RONALD D. KASSOVER and all others similarly situ | |)) |
| | Plaintiff, |))) Case No. 08-cv-02753 (LMM) |
| vs. | |) case 110. 00 eV 02755 (= / |
| UBS AG and UBS FINAN INC., | ICIAL SERVICES, |))) |
| | Defendants. |) |
| | |) |
| ARIC A. STREIT and MARY STREIT as Trustees for the benefit of the STREIT LIVING TRUST, Individually And On Behalf of All Others Similarly Situated, | | X)))) (Carable 08 as 5251 (/ MM) |
| | Plaintiffs, |) Case No. 08-cv-5251 (LMM) |
| v. | |) |
| UBS AG, UBS SECURIT FINANCIAL SERVICES | |))) |
| | Defendants. |) |

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I, Jerome M. Congress, being, being duly sworn, deposes and says:

- I am an attorney duly admitted to practice before the Courts of the State of New 1. York and the United States District Court for the Southern and Eastern Districts of New York, as well as the United States Court of Appeals for Second Circuit. I am a member of the law firm of Milberg LLP, co-counsel for plaintiffs in this action. I submit this affidavit in support of the motion to Admit Counsel Pro Hac Vice for attorney George A. Shohet, a member of the Law Office of George A. Shohet, Esq., to appear and practice in this Court in this matter on behalf of plaintiffs. I am familiar with the proceedings in this case, and make this statement based upon my personal knowledge of the facts set forth herein.
- I was admitted to practice law in 1966. I am a member of the bar in good 2. standing in this Court and have never been subjected to disciplinary proceedings in any jurisdiction.
- I have known George A. Shohet since 1991 and have found him to be a skilled 3. attorney and a person of integrity, and experienced in Federal practice and familiar with the Federal Rules of Procedure.
- I respectfully submit a proposed order granting the admission of George A. 4. Shohet, pro hac vice, which is attached here to as Exhibit A.

WHEREFORE, it is respectfully requested that the motion for admission of George A. Shohet, *pro hac vice*, to represent plaintiffs in the above-captioned matter, be granted.

JEROME M. CONGRESS

Sworn to before me this /3 day of June, 2008

Yace flue

Notary Public

KAREN T. MILES
Notary Public, State of New York
No. 01MI4704613
Qualified in New York County
Commission Expires April 30, 20

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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

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| In re UBS AUCTION RATE SECURITIES LITIGATION |) | Master File No. 08-cv-02967 (しかめ) |
| THIS DOCUMENT RELATES TO: ALL ACTIONS |)) — | |
| [additional captions follow] | - A | |

[PROPOSED] ORDER ON ADMISSION TO PRACTICE PRO HAC VICE

MILBERG LLP

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| Plaintiff, | Case No. 08-cv-4352 (LMM) |
| vs. |)) |
| UBS AG, UBS SECURITIES LLC and UBS FINANCIAL SERVICES, INC., |)) |
| Defendants. |)) |
| |) x |
| RONALD D. KASSOVER, on behalf of himself and all others similarly situated, |)) |
| Plaintiff, |))) Case No. 08-cv-02753 (しいか) |
| VS. |)) |
| UBS AG and UBS FINANCIAL SERVICES, INC., |)) |
| Defendants. | ,)) |
| |)) |
| ARIC A. STREIT and MARY STREIT as Trustees for the benefit of the STREIT LIVING TRUST, Individually And On Behalf of All Others Similarly Situated, | x)))) Case No. 08-cv-5251 (LMM) |
| Plaintiffs, |) Case No. 08-cv-3231 (CV (***) |
| v. |)) |
| UBS AG, UBS SECURITIES LLC and UBS FINANCIAL SERVICES, INC., |))) |
| Defendants. | ý) |
| | X |

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Upon the motion of Jerome M. Congress, attorney for Plaintiffs, and said sponsor's affidavit in support,

IT IS HEREBY ORDERED THAT

George A. Shohet, Esq. Law Offices of George A. Shohet 245 Main Street, Suite 310 Venice, CA 90291-5216 Tel.: (310) 452-3176

Fax: (310) 452-2270

E-mail: georgeshohet@gmail.com

is admitted to practice *pro hac vice* as counsel for plaintiffs in the above-captioned case in the United States District Court for the Southern District of New York. All attorneys appearing before this court are subject to the Local Rules of this Court, including the rules governing discipline of attorneys. If this action is assigned to the Electronic Case Filing (ECF) system, counsel shall immediately apply for an ECF password at <u>nysd.uscourts.gov</u>. Counsel shall forward the pro hac fee vice to the Clerk of the Court.

The attorney admitted *pro hac vice* must serve a copy of this Order on all other counsel in this case.

DATED:

New York, New York

HONORABLE LAWRENCE M. MCKENNA

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MEMBER SERVICES CENTER

180 HOWARD STREET, SAN FRANCISCO, CALIFORNIA 94105-1639

TELEPHONE: 888-800-3400

May 20, 2008

TO WHOM IT MAY CONCERN:

This is to certify that according to the records of the State Bar, GEORGE AARON SHOHET, #112697 was admitted to the practice of law in this state by the Supreme Court of California on December 19, 1983; and has been since that date, and is at date hereof, an ACTIVE member of the State Bar of California; that the public record states that information has been provided pursuant to Business and Professions Code section 6086.1(c); and that no recommendation for discipline for professional or other misconduct has ever been made by the Board of Governors or a Disciplinary Board to the Supreme Court of the State of California.

THE STATE BAR OF CALIFORNIA

J. Robert McPhail
Custodian of Membership Records

Rolet Mall

I, Todd L. Kammerman, hereby certify that on June 13, 2008, I caused a true and correct copy of the foregoing Notice of Motion Admit Counsel *Pro Hac Vice*, Affidavit of Jerome M. Congress in Support of Motion to Admit Counsel *Pro Hac Vice*, and [Proposed] Order on

Admission to Practice Pro Hac Vice via first class mail to:

Samuel P. Sporn
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